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ASX ANNOUNCEMENT

27 November 2017

DISCLOSURE NOTICE UNDER SUBSECTION 708A(5)(e) OF THE CORPORATIONS ACT

Appen Limited (**ASX: APX**) (**Appen**) today announces the issue and allotment of 40,900 fully paid ordinary shares upon the exercise of unlisted options.

Details of the securities issued:

| | |
|------------------------------------|------------------|
| Class or securities: | Ordinary Shares |
| ASX code of the securities: | APX |
| Date of issue of the securities: | 22 November 2017 |
| Total number of securities issued: | 40,900 |

As provided under sections 708A(6) of the *Corporations Act* 2001 (Cth) (**Corporations Act**), Appen gives ASX (as the relevant market operator) notice relating to the issue of securities above.

1. The shares have been issued without preparing a prospectus or product disclosure under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e).
3. As at the date of this notice:
 - (a) Appen has complied with the provisions of Chapter 2M as they apply to Appen;
 - (b) Appen has complied with section 674 of the Corporations Act as they apply to Appen; and
 - (c) There is no excluded information under sections 708A(7) and (8) of the Corporations Act that needs to be included in this notice

Please contact for more information:

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